



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-2(c)

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Debtors-in-Possession

In re:

CRUMBS BAKE SHOP, INC., *et al.*,¹

Debtors-in-Possession.

Case No. 14-24287

(Jointly Administered)

Judge: Michael B. Kaplan

Chapter 11

Hearing Date and Time:

July 24, 2014 at 10:00 a.m.

ORDER SHORTENING TIME FOR NOTICE OF HEARING ON DEBTORS' MOTION FOR AN ORDER PURSUANT TO 11 U.S.C. § 363 AND 365 AND FED. R. BANKR. P. 2002, 6004 AND 6006:

(1) APPROVING "STALKING HORSE" ASSET PURCHASE AGREEMENT FOR THE SALE OF SUBSTANTIALLY ALL THE DEBTORS' ASSETS; (2) APPROVING BIDDING PROCEDURES AND FORM, MANNER AND SUFFICIENCY OF NOTICE; (3) SCHEDULING (A) AN AUCTION SALE, AND (B) A HEARING TO CONSIDER APPROVING THE HIGHEST AND BEST OFFER;

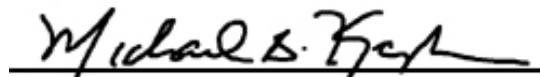
(4) AUTHORIZING THE DEBTORS TO SELL SUBSTANTIALLY ALL THEIR ASSETS FREE AND CLEAR OF LIENS, CLAIMS, ENCUMBRANCES AND INTERESTS AND TO ASSUME AND ASSIGN CERTAIN RELATED EXECUTORY CONTRACTS AND UNEXPIRED LEASES;

AND (5) GRANTING OTHER RELATED RELIEF

The relief set forth on the following pages, numbered two (2) through six (6), is hereby **ORDERED**.

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DATED: 7/16/2014


Honorable Michael B. Kaplan
United States Bankruptcy Judge

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Debtors: CRUMBS BAKE SHOP, INC., *et al.*
Case Nos. 14-24287
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THIS MATTER having been opened to the Court by Crumbs Bake Shop, Inc., *et al.*, the within debtors and debtors-in-possession (the "**Debtors**"), by and through their proposed counsel, upon an Application (the "**Application**") for an Order Shortening Time for Notice of Hearing on the Debtors' Motion (the "**Motion**") for an (I) Order Pursuant to 11 U.S.C. § 363 and 365 and Fed. R. Bankr. P. 2002, 6004 and 6006: (1) Approving "Stalking Horse" Asset Purchase Agreement for the Sale of Substantially All the Debtors' Assets; (2) Approving Bidding Procedures and Form, Manner and Sufficiency of Notice; (3) Scheduling (A) an Auction Sale, and (B) a Hearing to Consider Approving the Highest and Best Offer; and (II) an Order (1) Authorizing the Debtors to Sell Substantially All Their Assets Free and Clear of Liens, Claims, Encumbrances and Interests and to Assume and Assign Certain Related Executory Contracts and Unexpired Leases; and (2) Granting Other Related Relief (the relief requested in subpart (I) is referred to as the "**Bidding Procedures Motion**" and the relief requested in subpart (II) is

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referred to as the "**Sale Motion**");² and the Court having considered the Application and determined that good cause exists for the entry of this Order;

IT IS ORDERED as follows:

1. The time period required by Local Rule of Bankruptcy Procedure 9013-1(c) for notice of a hearing on the Bidding Procedures Motion be and hereby is reduced as set forth herein.

² All capitalized terms used but not defined herein shall have the meanings ascribed to them in the Verified Application in support of the Motion.

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New Jersey 07102. At the hearing on the Bidding Procedures Motion, this Court will schedule a hearing on the Sale Motion.

2. Within one (1) business day of the date hereof, true copies of this Order, the supporting Application and all pleadings submitted in support of the Motion shall be served via overnight or electronic mail, except to the extent any said parties receive electronic notification of filings via the Court's CM/ECF System, upon the following parties: (i) the United States Trustee, (ii) the holders of the twenty largest unsecured claims against the Debtors, (iii) any entity known or reasonably believed to have asserted a security interest in or lien against any of the Debtors' assets, (iv) counsel to the DIP lender, (v) all counterparties to the executory contracts and unexpired leases, (vi) any entity that has expressed a *bona fide* interest in acquiring the Assets, (vii) the Securities and Exchange Commission, (viii) the Internal Revenue Service, (ix) the United States Department of Justice, and (x) all parties having filed requests for notices in these chapter 11 cases.

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3. Such service shall constitute good and sufficient notice of the Bidding Procedures Motion under applicable Federal and Local Rules of Bankruptcy Procedure.

4. Any objections to the relief requested in the Bidding Procedures Motion shall: (i) be in writing, (ii) state with particularity the basis of the objection; and (iii) be filed with the Clerk of the United States Bankruptcy Court electronically by attorneys who regularly practice before the Bankruptcy Court in accordance with D.N.J. LBR 5005-1 and the Appendix thereto, *Administrative Procedures For Filing, Signing And Verifying Documents By Electronic Means* (the "**Administrative Procedures**") (a copy of the aforementioned rule and the Administrative Procedures can be found at www.njb.uscourts.gov, the official website for the Bankruptcy Court) and, by all other parties-in-interest, and shall be served in accordance with the service requirements of the Administrative Procedures, so as to be received by ~~July ---, 2014 at~~

~~____:____.m.~~

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6. Unless objections are timely filed, the Bidding Procedures Motion shall be deemed uncontested in accordance with D.N.J. LBR 9013-1(a) and the relief requested may be granted without a hearing.

7. Court appearances will be required to prosecute the Bidding Procedures Motion and any objections thereto.